

EasyDent Enhancements 2024

12/19/2024

When clicking on a patient's name entry in the Schedule, the patient's current balance will automatically be displayed.

12/10/2024

The "Patient Search by Criteria" report has new criterion:

- "General Screen Status Code". It matches the 2-digit value of the General Screen Status Description from the drop-down arrow on the top right of the General Screen. The Status Code fields can be defined on the Utility Menu under the option "Status Codes"
- "Smiley Face Turned On". It matches against the General Screen option to have a Smiley Face turned on for the patient.

10/23/2024

0022 From Scheduling if you are using the www.appointmentreminders.com interface there a new option to "View Confirmations Log".

0021 The "Utility Menu", "Global Changes" option has a new option "#21 Copy Resp Party Phone Numbers". It will place the parents phone number on all dependents that don't have any phone number on their General Screen.

08/20/2024

0020 The *Patient Search by Criteria* report has been enhanced:

- You can search by Sex (Patient Gender)
- End of Report Totals breaks down the patient balance by Zero, Positive, and Credit Balances.

0019 The *Monthly Report – Accounts Receivable* option has been improved to give a breakdown of balances based on having Insurance pending or not.

0018 The *Posting Screen* now has 8 charge lines increased from 6.

08/11/2024

0017 When using the www.appointmentreminders.com interface you can define specific Schedule Columns to skip based on the Day of the Week. To set this up from the Schedule select the top toolbar "Tools" then "Appointment Reminders", then "Appointments to Buffer Folder". Once on the "Appointments Reminders CSV" screen select the top toolbar "Tools" option, then "Columns to Skip". Check the Schedule Columns you wish to skip based on the Days of the Week, then click Save/Exit.

07/11/2024

0016 In addition to the last 8 insurance claim submission dates and payments being traced, a new log that keeps track of all claims either printed or generated for electronic submission will be created for each patient. Going forward, to access this new log, from a patient's screen you can select the top toolbar "Window" option, then "Insurance History", and then "**Submittal History**". The original 8 claim history is still available by selecting the top toolbar "Window" option, then "Insurance History", and then "Submittal & Payments".

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06/27/2024

0015 The optional General Screen “Location” Code field is now included in:
- “Patient Search by Criteria” Report
- “Export Patients”

06/26/2024

0014 The Scheduling, Patient Count report has been improved providing a summary at the end of the report that shows the total patients scheduled and seen by day of the week.

06/23/2024

0013 The Patient Treatment Plan screen automatically calculate and display the amount of insurance remaining based on the Maximum per Year field.

0012 The Patient Primary Insurance and InsDet2 screens automatically calculate and display the amount of insurance remaining based on both the Yearly and Life Time Maximum fields.

06/20/2024

0011 The Management 10 Year Graph report has a new option. You can filter the results by Patient Zip Code Prefixes.

06/17/2024

0010 On the Forms Menu the Electronic Claims submission screens have a new option labeled “Auto View Data”. If you check this as soon as you generate a batch of claims a window will automatically pop up letting you view the generated claim file.

04/25/2024

0009 The Transaction Search report has a new option to create an Excel format CSV file with the Report results. Just click the option “Create Excel Format CSV Output File”.

04/18/2024

0008 The Transaction Search report has a new option to sort the report results by Date of Service. Just check the new option called “Sort Report by Date of Service Not Posting Date”.

04/08/2024

0007 You can provide your specialty provider code or taxonomy code for insurance claims as follows: From the Primary Menu, select the Utility Menu, then select then Company Name, click on the “Specialty Code” field and select a value for your type of practice.

03/22/2024

0006 The Insurance Overdue report has a new option you can check “Use Date of Service”, this makes the report consider the Dates of Service Range for claims instead of the Submitted Date.

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02/27/2024

0005 General screen enhancements:

- If you are a specialist's type practice you don't want to link patients together into families, you can disable the "Resp Acct" field on the General screen. You would use the top toolbar "Tools" option, then "Options", and then "General Screen Custom Options". Next you would check the option labeled "Disable Resp Account Number Fields Eliminating Family Relationships".
- You can clear all the family links for one family at once by opening the head of family account then using the top toolbar "Tools" option, then "Family Clear All Links".

02/08/2024

0004 The Patient's Appointments Window button "View Appointments Action History" has new options including a date filter field to specify a specific appointment to zero in on.

01/02/2023

0003 The Insurance Non-Submitted report has been improved. Reports Menu, then "Insurance Tracking", then "Claims Not Submitted". The improvements include:

- You can specify a date range instead of just an ending date.
- You can indicate to have accounts in collections skipped.
- The Patient's Insurance Carrier name now appears on the report.

0002 EasyDent now supports the ADA 2024 New Paper claim form. You can select the claim format from the General, Posting, and Ledger screens. Select the top toolbar "Print" option, then "Insurance Claim", and then "ADA 2024 Version". This also screen allows you to enter information for the new fields.

0001 When printing a walk receipt, "Receipt Only Format", there is a new option labeled "Select by Date on Service Instead Posting Date" you can use.