EasyDent **Enhancements 2021**

11/10/2021
0034 When Adding Patients and on the General screen, when looking referring Doctors a new list of the most recent 15 used Doctors is listed you can select from.

0033 The "*Referred By*" field on the General screen and Add Patient screens automatically pops up a search menu letting you keep the data in the structured format that's best for reporting.

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11/09/2021
0032 The *Referral Doctor Analysis #1* report from the *Monthly Reports Menu* has been enhanced to let you specify "*Include Returning Patients*". This way you can see all patients that generated any revenue during the reporting period, even if they weren't first time patients.

0031 Both the "*Recall Individuals*" and "*Recall Family Style*" report has a new option to use the Generated Account Number file. This gives you more control to create these reports using the "*Patient Search by Criteria*" and "*Patient Recall Search*" reports.

10/07/2021
0030 Scheduling: When canceling an appointment, if you use the "*Leave on Screen Mark as NoShow color Red*" light red button, any service listed on time slot 2 will remain on the screen preceded with "NoShow". Also, if the appointment takes up 3 slots or more the cancelation code number will be included in time slot 3, i.e., "NoShow #3". This works better if you have the schedule set to use "*More Characters per Time Slot*". You can activate this option by selecting the top toolbar "Utilities", then "Utility Options Menu, then "Set Scheduling Options", and then checking "*More Characters per Time Slot*".

08/09/2021
0029 When sending batch electronic claims, you can specify up to two 80-character comments that would be send with each claim. Use the new *Comment Lines* fields on the bottom of the screen.

0028 When Posting Comment Entries (using *PostCom* button) there is a new button "*Pop Up List*" you can use to make it easier to post repetitive comments.

07/27/2021
0028 There is a new feature that lets you easily scan in batches of patient records to different patients much easier. First, run the *Reports Menu*, "*Patient Search by Criteria*" option to create an account number work file of the patients you wish to scan documents for. Then from the *Advanced Utility Menu* select the new option "*Batch Scan*".

07/25/2021
0027 The Patient EDR Export feature has added the following options:
- Export Dexis X-Rays
- Export the Patient's Ledger Procedure History

07/20/2021

0026 The referral letter with x-rays has been enhanced to automatically list ledger procedures making selection of x-rays easier. You can access this from the General screen, then select the top "*Print*" option, then "*Endo Letter*". Call Data Tec is you would like to use this option we can help you customize the letter for your type of practice.

6/29/2021

0025 Employee Time Clock enhancements:
- If an employee times in, then within 2 minutes times in again, they will be given a warning to double check it wasn't by accident.
- If an employee forgets to time out from the day before they will be allowed to time out for the previous day without having to supply the time override password (even if one exists).

6/20/2021

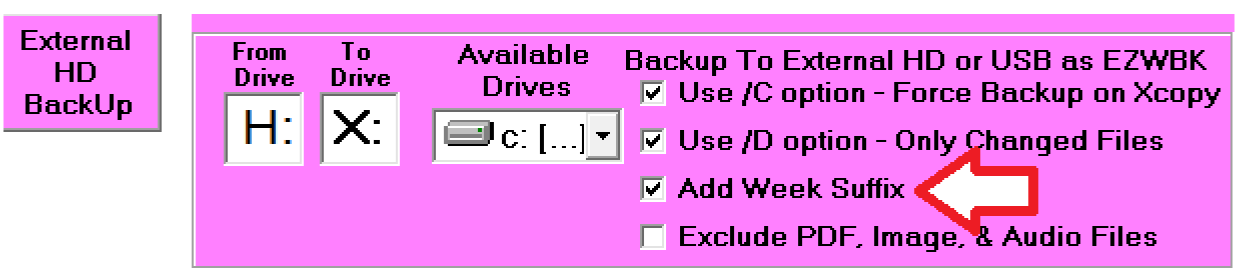
0024 The Billing Statements screen, "*Individual Statement for Multiple Patients*" option has 2 new options:
- "*Don't Bill if the Patient was Billed since the 1^{st} of the month"*
  If you check this and you have sent a patient a bill during the current month, they will not get a second bill. For example: let's say as soon as a patients' insurance pays, you print them an individual bill and mail, they wouldn't get a second bill that month.
- "*Don't Bill if Patient made minimum payment of*" *XXXX.XX* "*since 1^{st} of the month*"
  This would cause the billing program to skip any patients that had made a payment any time prior that month, based on a minimum amount of payment you specify.

06/18/2021

0023 When adding new patients from the schedule, you can optionally fill out the "Responsible Person" field. This is the "Resp Person" field on the General screen which can be used for the patient's Professional Name, Parent's Name, or Guardian's Name.

06/08/2021

0022 There is a new option when doing an un-encrypted backup to an external drive you can use to create a different backup set based on the week of the month. It will create up to 5 separate backup sets. The new option is labeled "Add Week Suffix".



The first time you use the option for each week, it will take a long time to run because it will be doing a complete backup from scratch. Thereafter, it will run a lot faster the next time you run the option for the same week of the month, as long as you use the /D option to only backup up changed files.

05/31/2021
0021 When using Quick Forms, 3 new symbols are available: &firstname &lastname and &midinitial These variables provide the upper and lower case versions of &fname and &lname

05/25/2021
0020 From the Full Treatment Plan screen you can select the top toolbar "Windows" option then "Mini Documents" to access the patients EDR Documents folder without leaving the Treatment Plan screen.

05/22/2021
0019 There is a new security option you can activate for specific User IDs. When updating someone's User ID you can check the option "*Eliminate Access to Posting Screen*" to prevent them from using the Posting screen.

05/21/2021
0018 There is a new scheduling option that will place the Patient's Primary Insurance Carrier Name on the schedule screen when making an appointment, if the appointment takes up 3 or more time slots. You can activate this option by opening the top toolbar "Utilities", then select "Utility Options Menu". Next select "Set Scheduling Options", then click the option labeled "Place Ins Carrier Name on Screen".

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05/02/2021
0017 On the EDR eCharts screen there is a new Icon at the top of the screen labeled "*XRay*" which works the same as the "Images" Icon on the EDR Visit Note Screen.

05/01/2021
0016 The *Daily Insurance Log Report* now lets you specify a range of dates, and gives the additional totals of the number of electronic and number of paper claims.

0015 There is a new Management report to show a log anytime someone used the "*Set Alternate Posting Date*" feature. From the Management Report Menu select the "*Posting Date Reset Log*" button.

0014 Before you post for a new date you can set the posting date back to the last day your posted or any day in between the prior posting date and todays date. For example: you worked late and wish to post some of the daily entries the next morning without trying to play with your computer's date. On the posting screen select the top toolbar "*Tools*" option then select "*Set Alternate Posting Date*". Next follow the on-screen prompts. When finished posting for that prior date, simply close the posting screen and return to resume normal posting operations. You could also use the feature to post entries for the end of the prior month before beginning to post entries for the new month.

04/27/2021
0013 Then Employee Time Clock has been enhanced. Depending on if you are Timing In or Timing Out, the background color of the screen changes and a large label is displayed "*Time In*" or "*Time Out*" to make it clearer what action you are performing.

04/22/2021
0012 The *General Perio Charting* screen has two new improvements.
- When entering Pocket Depths, you can use the *Backspace Key* to move back to the previous pocket depth and re-enter a corrected value.
- You can use "*Tools*" then "*Options*" then check a new option labeled "*Disable Prompt when Changing Existing Pocket Depths*" to stop the on-screen prompts when you click on a Pocket Depth to change it.

04/07/2021
0011 On the Treatment Plan screen there is a new status you can enter in the *Status Field*; "*W*". This stands for "*Watch*". If you use this status then the field will be highlighted with a yellow background. Remember; you can also use the "*Alerts*" button on the patients Visit Notes screen to enter specifics about things to "*Watch*".

03/26/2021
0010 The "*Credit Balances*" report from the Reports Menu has been improved to automatically generate the Account Number Work file that can be used with other features like the Quick Form Mail Merge, eMail Blaster, and Text Blaster.

03/23/2021
0009 On the General screen when you click on the "*MedAlert"* field you can now enter comments.

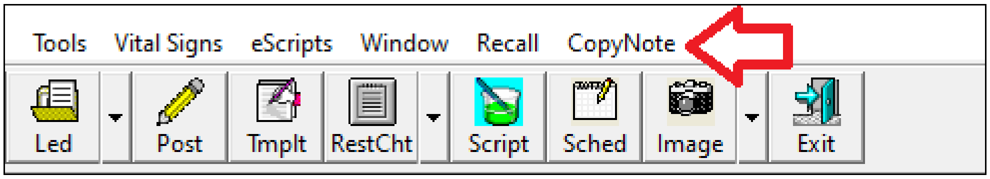
03/07/2021
0008 There is a new Scheduling option you can set so the top Schedule Icon "EDR" will directly open the Patient's EDR Visit Notes screen instead of their eCharts screen. From the top of the Schedule select "Utilities", then "Utility Options Menu", then "Set Scheduling Options", and then check the option labeled "EDR Icon to open Visit Notes Screen".

0007 On General, Ledger, Posting, Insurance Patient, and Treatment Plan screens there is a new top toolbar option, "*Tx Overview*". It displays the patients Treatment Plan, Ledger History, and optional Pre-Patient Notes.

0006 On the bottom left side of the Patient EDR Visit note screen there is a new button "*Treatment Overview*" that displays the patients Treatment Plan, Ledger History, and optional Pre-Patient Notes. This way you can get an entire view of patient treatments.

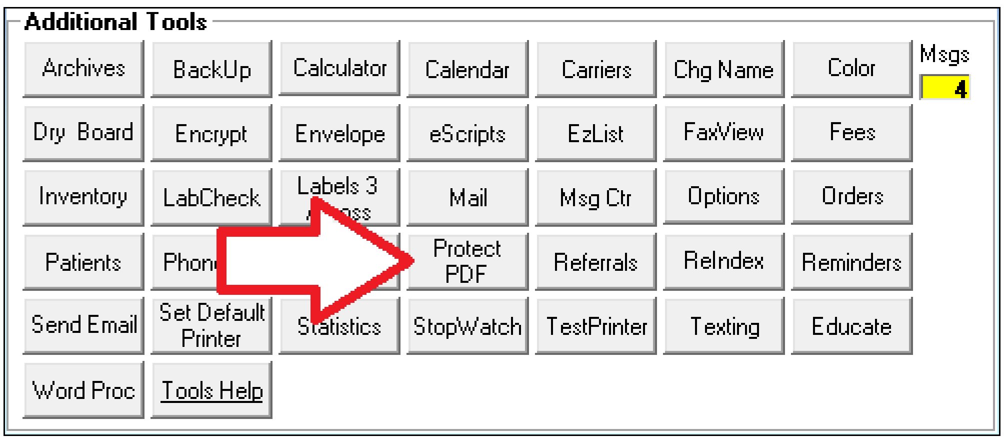
02/23/2021

0005 There is a new option called "*CopyNote*" on the top toolbar of the EDR Visit note screen. You can use this option to copy a previous note and to make a new note for today. First, you open the previous note to view it, then press the "*CopyNote*" option. Naturally, you can modify the new note if needed.



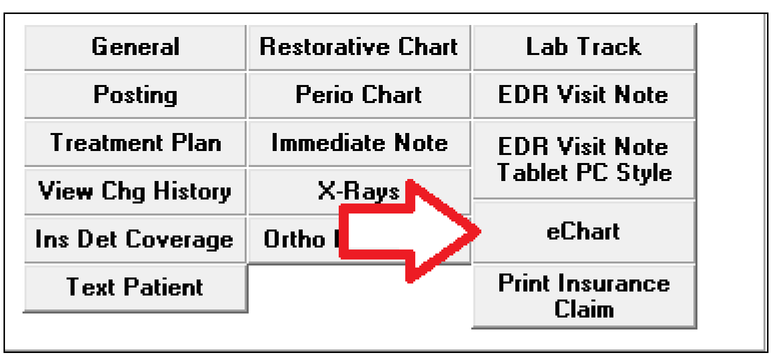
02/22/2021

0004 There is a new option on the Primary Menu, *Protect PDF*, that lets you; encrypt a PDF with any password you want to supply. If you do this before emailing a PDF, be sure NOT to put the password in the email, just call or fax them the password.

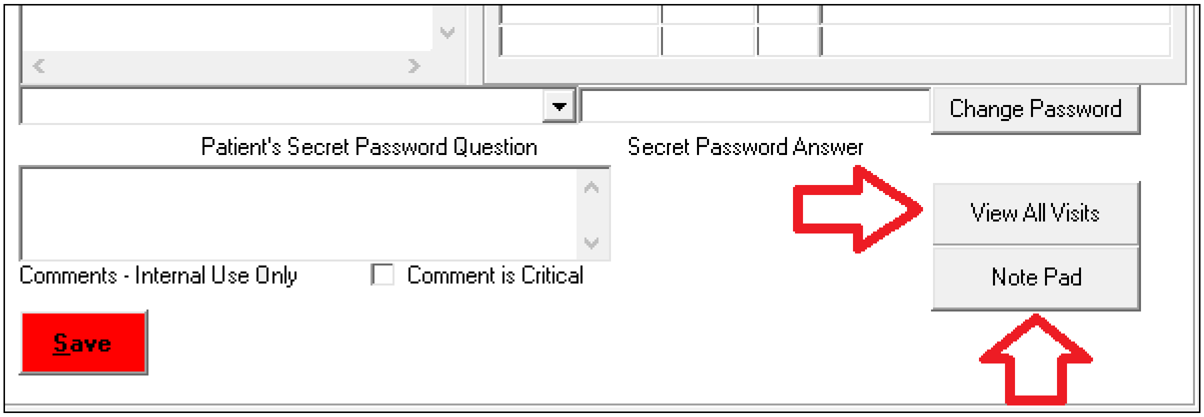


02/18/2021

0003 The Schedule AddOptions button screen has a new button to take you directly to a patient's eCharts screen. The button is labeled *eChart*.



0002 The *eCharts screen* in the EDR has two new buttons to view patient info
- *View All Visits*: Let's you scroll through all the patient's EDR Visits (History)
- *Note Pad*: Access the same Notes you can from the Note Pad button on the Visit note screen



01/17/2021

0001 With the advent of newer larger wider screens you may want to size your EasyDent screens to a smaller size in a specific location on your desktop. To do this for all your basic EasyDent screens at once:
- open the EasyDent Primary Menu
- use the Windows top right-hand corner "restore down" icon
- size the Menu screen the size and location you want it
- click the top toolbar "*Tools*" option
- point to "*Save Screen Size and Location*"
- select the option "*Set all Basic Screens Size and Location*"
- when prompted to make the change reply "*yes*"