

EasyDent Enhancements 2019

12/13/2019

0040 On the Full Patient Add screen there is a new option to let you easily pick up the demographics from Archived Patients. Select the top toolbar “Tools” option, then “Archive Retrieval”.

12/10/2019

0039 There is a new Patient Billing option for Individual Patient Statements. It's labeled “*Don't Bill if Last Visit Date is Older than XX Months*”. Use this to skip billing patients that haven't have a visit for a specified number of months, i.e. not printing statements for patients you haven't seen in a long long time.

11/26/2019

0038 There is a new Schedule report “*Schedule Patient History Scan*” that can be used to help find appointments that might have been erased manually by mistake. From the *Schedule* screen select the top toolbar “*Print*” option then “*Schedule Patient History Scan*”.

11/22/2019

0037 The Patient Info Form for *Recall Visit Update* has now lists the patients, cell phone, work phone, address, age, and birthdate.

11/21/2019

0036 If you have the Direct Texting feature activated you can send the same text to multiple patients at once. First you would use the *Reports Menu, Patient Search by Criteria* to generate an Account Number Work File; based on whatever criteria you want. Second, proceed to the *Forms Menu* and use the new *Text Patients* option.

11/18/2019

0035 The Schedule Text Appointment Reminders feature now has the ability to specify if you want appointments that are or aren't confirmed included.

11/06/2019

0034 There is a new Recall feature you can use the Synchronize the General Screen Next Recall Date with the Patients Appointment Window. If the Patient appears to have a Recall Type Service scheduled in the future and the Next Recall Date on their General Screen is an old date or the Day is missing this feature would update it. To launch this feature:

- Make sure no one else is updating EasyDent
- Go to the *Utility* Menu
- Select the “*Recall Date Updates*” option
- Select option #3 “*Sync General Screen with Appt Window*”.

09/24/2019

0023 When you post an insurance payment if there are multiple entries in the Patient's Insurance History Window for submitting the same claim, all the entries will be marked as paid.

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09/16/2019

0022 Electronic claims; you can set a new insurance carrier option to send the Policy Number ID in the Patient ID field instead of the patient's account number. From the Insurance Carrier screen set the field "On Elec Claims send Policy ID Number in Patient ID Field" to **YES**. This option may be useful for some Medicaid carriers, but use caution.

07/16/2019

0021 When printing **Prescriptions**, each medicine can optionally have **4 lines of instructions**, instead of 2. This also includes your list of common medicines.

0020 There is a new **User ID Security** option you can set labeled: "**Allow User to Delete Patient Visit Notes**". If this option is not activated then the user cannot delete Patient Visit Notes.

07/11/2019

0019 There is a new direct interface with the **EDS EDI Real Time Eligibility** service. From any one of the patient screens select the top **Tools** option then **Insurance Eligibility**. You will need to subscribe to this inexpensive service then contact Data Tec for a onetime setup. You can find additional detailed information at: www.ezdent.com/technote/EDSEDI-Eligibility.pdf

06/15/2019

0018 There is a new easier way to email patients and referring dentist's information including x-rays securely. From the top of the patient's **General** screen, select the new **Email** option. Then follow on screen prompts in the lower right hand corner of the screen. The first time you try to send email with this new method you may need to call Data Tec to help you with a onetime setup process.

05/30/2019

0017 The ADA 2019 paper claim form has been added. From the General screen select the top toolbar "**Print**" option, then "**Insurance Claim**", and then "**ADA 2019 Version**".

05/03/2019

0016 There is a new report that lets you see a breakdown of ledger adjustments by Insurance Carrier and by Type of Adjustment. Launch this report from the **Reports Menu**, then **Management Reports**, and then "**Insurance Adjustments by Type**".

04/26/2019

0015 You can set the overall **in-activity time out** for the **Primary Menu** (must be using the newer Menu), **Patient's Ledger & General** screens. From the **Primary Menu** select the "**Options**" button, and then fill in the number of minutes in the "**Primary Menu & Patient screens Auto Time Out Minutes**" field. If you don't set this yourself the default is 540 Minutes or 9 hours.

02/12/2019

0014 You can set a new Posting Option that will automatically pop up the Detail Payment entry "DOS" screen when posting any payments and/or adjustments. From the top of the Posting screen select the toolbar "**Tools**" option, then "**Options Setup**", and then check "**Auto Pop Up Detail Pay/Adj Window**".

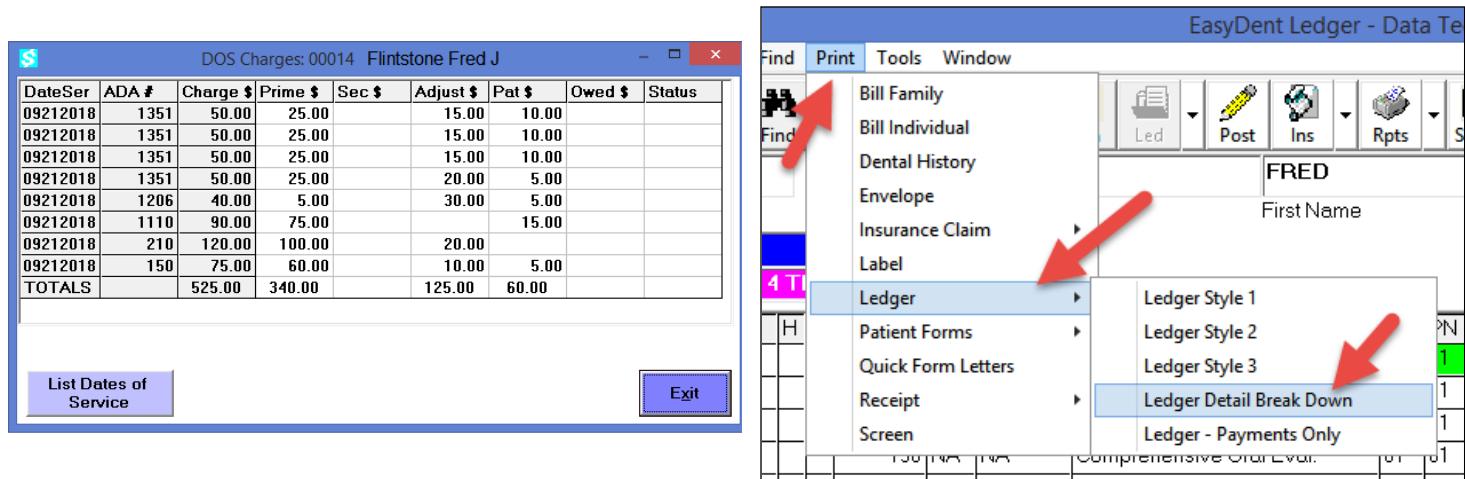
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0013 There is a new tool in the **Message Center** you can use to automatically store any Messages over 6 Months old to the patient's notes folder. You will need to call Data Tec and get the **Special Password**. Complete a full PowerSoftMD Backup. Then starting from the **Message Center** select the top toolbar **“Tools”** option, then select **“Automatic Store Notes Older than 6 Months”** option.

- Optionally use the **“Filter”** and select one user, we highly recommend this approach.
- Select the **“List Notes Older than 6 Months”** button.
- Use the **“Check All”** button or individually select the Notes you wish to store.
- Select the **“Move Selected Notes to Patient Folders”** to begin the storing process.

02/02/2019

0012 There is a new Ledger Print out available if you enter ledger detail items. If you use the **“Detail”** button on either the Posting or Ledger Screens then you can use the top toolbar option **“Print”**, then **“Ledger”** and then **“Ledger Detail Break Down”**.



01/30/2019

0011 Patient Ledger Print Format #3 has a new field you can fill in; **TaxID**. If this is not blank then the data you entered will be filled in on the upper right hand corner of the print out preceded by “TaxID”. For example: 43-123456789 would print: “TaxID 42-123456789”

01/25/2019

0010 When you login to EasyDent the first time each day; if your EasyDent software version is older than 4 months you will receive an automatic reminder to update your software.

01/22/2019

0009 If you attempt to delete a patient and they have future appointments scheduled, a warning will be displayed showing the appointments and giving you the ability to abort the delete.

0008 If you change a patient's status to anything other than **“ACTIVE”**; if they have future appointments a warning will be displayed showing the appointments.

01/20/2019

0007 There is a new User ID Security setting you can activate: **“Eliminate access from all reports”**.

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01/06/2019

0006 When you run the Patient Count Report from the schedule it now generates an Account Number Work File. This could be used for several other options like printing labels for patients scheduled over a specific date range and even specifying which columns of the schedule to consider.

For example: you could go to the **Schedule**, select the top toolbar **Print**, select **Count of Scheduled Patients**, set the options you want report and run it. Then you could go to the **Forms Menu**, select **Labels**, select **Lab Patient Labels by Your Criteria**, check the box **Use Generated Account Number File**.

01/03/2019

0005 From both the EDR Images and Documents folders there is a new option that lets you export an encrypted copy of the image or document easily. When you click on the image or document you can select the **Encrypt & Export** button. This will let you specify a folder (the default is C:\Temp) to place the encrypted version of the file in. It uses AES 256 encryption generating a password for each file that is the **pwMMDDYY** the MMDDYYYY is the month day and year the file was encrypted.

For example: if you encrypted the file on July 4, 2020 the password would be **pw07042020** The password is also displayed on the screen at the time of the encryption.

01/02/2019

0004 The 3 up 30 labels per page print option has a new button you can select to Print from a ASCII Comma Delimited Text File of Addresses.

0003 On the top of the General screen there is a new toolbar option **OrthoPics** that will display the **Orthodontic Picture** Layout screen for the patient. If you don't want this option on the screen you can use the top toolbar option Tools, then Options, and then General Screen Custom Options and check the option labeled **Don't Display OrthoPics on Top Toolbar**.

0002 The Ortho Picture Display screen has a new option when you click on an existing picture Use as Patient Photo. This option will copy the photo from the Ortho Picture Display screen to be used as the photo on the patient's General screen.

0001 There is a new feature you can use to easily print a test page. From the Primary Menu select the new **TestPrinter** button.

If you have an inkjet printer and don't use it for a long time the inkjet print head can clog or dry out. Therefore, you could also use this new program with your Windows Task Scheduler to automatically print a test page on a periodic basis, like once a week. In the Windows Task Scheduler you would create a task to run **C:\EZWDent\Pgms\TestPrinter.exe AUTO** (make sure the command line is passed the parameter AUTO) this will cause the program to be launched and print a test page to the last printer you specified using the program from the Primary Menu.