

# EasyDent Enhancements 2013

12-08-2013

0048 The ADA Fee Schedule, "CDT Up" button has been enhanced to assist you in updating to the latest 2014 CDT Codes.  
Read details at: [www.ezdent.com/technote/CDTADACodes.pdf](http://www.ezdent.com/technote/CDTADACodes.pdf)  
and/or watch video at: [www.ezdent.com/Swf4/CDTUpdates.htm](http://www.ezdent.com/Swf4/CDTUpdates.htm)

11-26-2013

0047 The Primary Menu "Envelop" feature has been enhanced to remember up to 6000 Addresses.

11-19-2013

0046 The Management Graph Reports now display a table under the graph showing the dollar amounts.

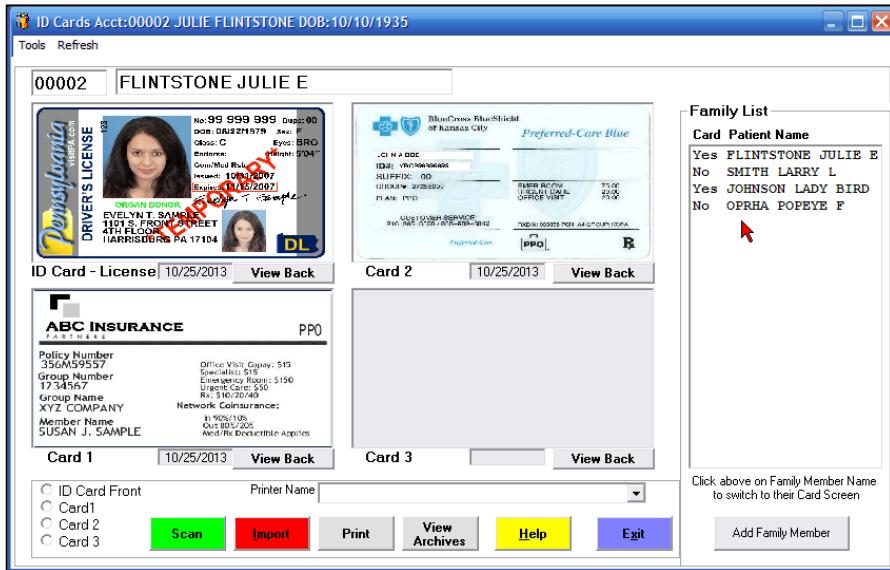
11-17-2013

0045 On the EDR Images folder there is a new "Tablet PC Import" button that can be Used to easily import images taken on a Tablet PC. There is a onetime setup Required on the Tablet PC, contact Data Tec for assistance with this.  
0044 On the EDR Document folder you can set a new option to automatically display Documents after they are scanned in. Use the top Toolbar "Tools" then "Options Setup".  
0043 A new appointment activity log for each patient will automatically be created. This provides a new window on the bottom of the Appointments Display screen, The "Appointment History" window. There is also a new button below this window called "View Appointment Action History", which will show you the details of Adding, Moving, and/or Canceling appointments for the patient.

Appointment History				
Appt Date	Time	Action	Comment	User ID
01202014	10:00AM	ADDED	FBSE	HALG
11072013	10:30AM	ADDED	FRX2	SUSAN
10252013	09:45AM	ADDED	EXCS	HALG
<hr/>				
10172013	01:00PM	ADDED	ACNE	HALG

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0043 The ID Card window has a new feature that shows you a Family List, and if they have ID Cards or Not. You can easily switch between family members by clicking on the family member name. This way you can only scan in the Insurance Cards on one family member, but easily see the cards from any family members screen. In addition, there is a "Add Family Member" button to which automatically updates the Responsible Acct Number field on the General screen for the dependents. This relationship, has nothing to do with billing, it's just a convenience for grouping families together. If for some reason you don't like this new feature on the ID Card window you can use the Tools option on the window to disable it.



11-14-2013

0042 On the Insurance Carrier definition screen from the Utility Menu, you can specify a color for the Carrier Name. The default color is the original color of blue. The carrier names will show up in this color on patient screens.

11-10-2013

0041 You can easily size and Center your EasyDent Menu by using the new top toolbar "Tools" option, then "Center Menu".

0040 There is a new "Personal Calendar" available, each Login UserID has their own Calendar. You can open your Personal Calendar by using the Primary Menu "Calendar" button. There is a top toolbar "Help" option that will play a Short Internet Video that teaches you how to use it. The Calendar also functions as a Personal Reminder system.

11-05-2013

0039 There is a new button on the Time Clock report screen that lets you display and/or print time sheets for all employees at one time. The button is called "Select and View All Employees".

0038 There is a new option to make Timing In and Out of the EasyClock faster and easier. Each Employee can be assigned a Pin number and use a set a new Option. Contact Data Tec if you are interested.

10-21-2013

0037 There is a New EDR Visit Notes Screen designed for Windows Tablet PC's and/or

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iPads. You can use it by setting your Work station to use the new Tablet Menu as documented in #36. You may also try out this new Visit Note screen from the Desktop EDR Visit Notes screen by selecting the top toolbar "Menu" option then selecting "Tablet or iPad Visit Notes" option.

0036 There is a new EasyDent Primary Menu designed specifically for Windows Tablet PC's and/or iPads. On the Login Screen select the top toolbar "Tablet Menu" Option, then when you login you will be using this new Menu. Each work station can be set independently to use either the Desktop or Tablet Menus.

10-10-2013

0035 On the EDR Documents Folder when you click on a document name there is a new option "Export" that lets you export a copy of the file to any location you specify.

09-20-2013

0034 The Carrier Usage report has the option to limit the report to patient's marked Marked as "Active" on their General screen.

08-21-2013

0033 The "Envelope" print option from the Primary Menu lets you set a default Paper Bin.

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08-20-2013

0032 Even though the Default on the General Screen is to have the "Browse Mode" Turned Off, you can activate it from the General Screen by using the top toolbar "Tools" option, then "Options" and check the option called: "Activate Browse Mode for General Screen".

0031 The Print top menu option on the Posting has a new option "Lab Slips".

08-04-2013

0030 The EZHOME program to run EasyDent on your home computer has been enhanced to Support restoring from the Encrypted backups.

0029 The Backup button from the Primary Menu lets you select between the Legacy Non-Encrypted Backups Menu and the New Encrypted Backups Menu.

07-24-2013

0028 The patient's age is automatically displayed in Green next to their birth date on the Posting screen. This should help when posting age dependent procedures like prophys.

07-22-2013

0027 On the EDR Visit Notes screen, the "Image" Icon will open your default digital X-Ray software. You set the default by using the "Options" button from the Primary Menu, in the blue "Default Imaging System" box. You can still use the Drop down arrow on the "Image" Icon to select other systems.

07-01-2013

0026 The Restorative Diagram has many improvements:

- When you click on the top tooth diagram and select a "Crown" it completely Colors in all of the images for the specific tooth (you don't have to do them one at a time).
- When you open the ADA Procedure Selection screen you can indicate if you want the procedure selected to be inserted into the EDR Visit Notes, or the Treatment Plan.
- There is a new "ADA Codes" button that lets select procedures without right Clicking on the bottom tooth diagram.

0025 When using Restorative Charting from the EDR Visit Notes screen you can chart Procedures you are doing today and have them automatically added to your Visit Notes Treatment window.

0024 The EDR Visit Notes screen has a new Icon "RestCht" Icon that opens the Restorative Charts screen, as well as a Drop Down Arrow letting you select any of the charting options.

0023 The Top of the Patient's screen Icon's have been enlarged for ease of use. There is also a new Drop Down Arrow by the EDR "eChart" Icon letting you go Directly to the EDR Visits Notes screen if you wish.

06-26-2013

0022 The Browse Mode is no longer required for the General screen. It has been automatically de-activated.

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06-25-2013

0021 On the EDR Patient Visit screen you can set a new option that will place any New Treatment or Procedures onto the bottom of the Treatment Window. If you don't set this option they will be placed where you last had the cursor in the Treatment Window. To set this option, from the top of the EDR Visit screen use "Tools", then "Option Setup", and then check the option labeled "Always Place New Treatments on the Bottom".

06-11-2013

0021 Many of the Pop Up Windows on the Posting screen have been enlarged to make them easier to use.

06-10-2013

0020 There is a new green button on the Posting screen "**Prev Codes**" right below the ADA Codes column. This button will display a list of previously used ADA Procedures for the current patient, letting you quickly select today's work.

06-09-2013

0019 Easily Print Dymo type Labels for the Patient, Referring Doctor, or Insurance Carriers right from the Patient's General screen by selecting the top toolbar "Print" option, then "Labels - Dymo Type".

0018 From the Primary Menu use the new "Aids" button "Labels 3 Across" to open the Window to print Free Format Sheets of labels. Use this to print Return Labels or any labels you want.

06-03-2013

0017 On the Patient's EDR Documents folder there is a new toolbar option called "Doc Library" that lets you easily select documents from the Common Document Library and copy them into the open document folder for the patient.

05-30-2013

0016 There are two new search criteria for the "Patient Search by Criteria" report.  
- First Visit Date and Last are the Same  
- Pre-Med is Non-Blank

05-02-2013

0015 When using the X-Charge Electronic Charge Card processing after a payment is Approved there is a new button "Print Receipt" you can use to print a receipt directly from EasyDent without having to print one through X-Charge.

04-06-2013

0014 When adding new patient through the Schedule, the software tries to make an intelligent guess based on the patient's first name and automatically fill in their sex. If it can't guess the gender the sex field will be left blank. Naturally you can always manually specify the gender.

03-20-2013

0013 You can launch a new EZDent Dexis Index program from the top toolbar "Tools" Option on the Primary Menu. This is a standalone program to provide direct access to EasyDent "**Dexis Images**" without going through a Patient's Screen. You could also setup a desktop Icon link to C:\EZW\DENT\PGMS\EZDENTDexisInx.exe In addition, this will let you view your X-Rays on a home computer if you install the Free DexView program from Dexis.

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03-19-2013

0012 When using the Newer Formatted Schedule, when you click on a patient's name Entry the "Print" button now displays a list of items to select from. This includes a new item "Quick Forms".

03-11-2013

0011 There a new Patient Statement Billing option "Family Statements with Aging". Previously the only Family Statement option available did not show account aging. Naturally, the option "without" aging is still available.

03-10-2013

0010 When documenting an existing patient in the Message Center, if they have a Patient Photo on file, it will automatically be displayed. In addition, you can click on the Photo to see an enlarged view of it.

03-05-2013

0009 You can launch a new EZDent Kodak Index program from the top toolbar "Tools" Option on the Primary Menu. This is a standalone program to provide direct access to EasyDent "Kodak Images" without going through a Patient's Screen. You could also setup a desktop Icon link to C:\EZW\DENT\PGMS\EZDENTKodakInx.exe

02-22-2013

0008 On the Referral Doctor update screen, the top toolbar "Tools", "Export" option Now exports new fields: Preferred Name and Email Address.

0007 The Email address Field for the Referring Doctor has been expanded from 30 characters to 50.

02-14-2013

0006 We now have a direct interface from Patient screens to "Patterson Imaging", call Data Tec, if you need to activate it. We now have direct interfaces with: Apteryx Imaging, Dexis, EVASoft, Gendex, Kodak, Patterson, Schick, Tiger View, Visix, VisWin, and XDR Radiography. In addition, we can interface with almost any imaging system using DataGrabber from Apteryx.

01-13-2013

0005 There is a new option you can use to create an Excel CSV format file of from your Referring Doctor Database. From the Utility Menu, select "Referral Sources", then select the top toolbar "Tools" option, and finally "Export Mailing Excel Format File". If you don't wish to export all Referring Doctors you may place an indicator on the Referring Doctor's you wish to select in the "User Flag" field. When you run this function you will be prompted to enter a User Flag Value as an option. Once created you will be given the Opportunity to Open the file. The file created will be placed in the C:\Temp Folder and called "ReferralAddr.csv".

01-10-2013

0004 There is a new Scheduling option you can set to specify if you want the Background color on the "Pre-Med" indicator (which is displayed when you click on a Patient's Appointment) to be Yellow or Magenta. You can set this using the Schedule top toolbar "Utilities", then "Utility Options Menu", then "Set Set Scheduling Options", and finally the "Pop Up Window - Pre-Med Display Color" box. This option only takes effect if you are using the Newer Non-Browse Schedule.

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01-08-2013

0003 From scheduling when you select the Telephone Schedule Report format #11, If the patient has Insurance the far right hand column will have "Insur" in it.

0002 If you use the Utility Menu option "Estimate Ins Pay Detail" to create list of what you expect Insurance Companies to pay for each ADA Code, there is a new magenta colored button called "Sync". This button will add any missing codes from your Base Fee Schedule. Notice, the amount of payment and/or percentage paid will be set as zero. You will have to MANUALLY add either the Dollar Amount or the Percentage.

01-02-2013

0001 The CDT Update feature has the CDT 2013 ADA Codes available. You can learn how to use this feature at: <http://www.ezdent.com/Swf4/CDTUpdates.htm>  
You can find a check list of how to use our automated feature at:  
<http://www.ezdent.com/technote/CDT2013ADACodes.pdf>