

# EasyDent Enhancements 2012

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12-02-2012

1001 From the Primary Menu there are new Drop Down arrows for both the "Forms" and "Reports" Icons. This provides a shortcut to activating functions without having to open the full menu.

1000 There is a new Forms Option "eMail Blaster" that can be used to send marketing Emails, like Newsletters, to patients. It has a built-in "Help" menu option.

11-15-2012

999 If you use the Schedule "Copy" feature to copy a "Recall" type appointment the General Screen Recall Date and Time fields will be automatically updated. You also have to be selecting services when you make your original appointments, and have the "Recall" option marked as "Y" on your service codes list. Note: This will not work if another user or task has left the General Screen open and they aren't in the General Screen Browse mode.

11-12-2012

998 There is a new button on the bottom of the Posting screen "Ins Final Pay". This button will let you more quickly enter final insurance payments. It will Fill in as many fields as possible. If you don't fill in the payment amount before pressing the button, you will be prompted for it. This can be used to Quickly enter PPO type Insurance Payments. It will also automatically calculate And fill in any adjustment amount to bring the account balance to zero.

11-02-2012

997 The Treatment Plan report now defaults to only showing patients that are marked on their General Info screen as "Active".

10-27-2012

996 The EDR Documents Windows have a new top Toolbar option "Merge PDFs" which will display all the PDF files in the open Tab and allow you to combine Two PDFs into One PDF.

10-19-2012

995 There is a new button called "View Last 10 PDF Files" on the EDR Documents Window that will automatically open and display the last 10 PDF Type files based on their Date of creation or modification. We recommend using Fox-It PDF Viewer to view them, using Fox-It's Tab format.

10-03-2012

994 There is a new Posting Screen option you can set to activate the "Recall Contact Assistant" when bringing up patients from the Posting screen.

09-17-2012

993 If you are using the New Schedule where there isn't a Browse Mode, you can Set new options to activate a Scheduling Assistant Pop Up Windows for Check In and/or Check Out. This new window can be set to alert you of information Missing from the patients record and allow you to update it on the spot. Use the Schedule "Utility Options Menu", then "Set Scheduling Options" to activate this new feature.

09-03-2012

992 The "Patient Recall Search" report has new criteria added to it including the patient's age range and the number of months since the last Recall was sent. In addition, a quick link to this report has been added to the

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right side of the Reports Menu. Remember, this report generates an Account Number work file that can be used to print Recall Cards, Labels, and even Quick Form Letters.

- 991 When running the Monthly Reports, "Yearly Analysis", there is a new option you Can set to have the Yearly Analysis use the Date Range listed instead of the Entire Year. After Checking the "Yearly Analysis" option, click the "Options" button on the right, then select the "Check to Use Date Range instead of Entire Year" box.

08-26-2012

- 990 The Print Patient Labels by Criteria has new features:

- There is a new check box you can use to indicate that the Patient's Recall Sent Date should be updated on their General Information Screens.
- Two new Criteria Fields to make it easier to print Recall Labels for a specific month ("Next Recall Month" & "Next Recall Year") without having to run a Patient Search by Criteria Report and General an Account Number work file.

- 989 The Quick Form Mail Merge function has new features:

- A "View Sample Form" button letting you view the selected form on the screen with sample data before you begin printing the forms.
- A Seconds Field letting you specify the number of seconds to pause between printing each page, for slower printers.
- There is a new check box you can use to indicate that the Patient's Recall Sent Date should be updated on their General Information Screens.
- After printing the First Form Letter you will be asked if it printed Correctly, giving you an opportunity to review the actual printed letter before letting the entire batch print. Remember if you stop the program from running during a batch printing operation, you may still have to cancel all documents from your Windows Printer Drive and Power Off the printer to stop all queued up documents from printing.

- 988 Two New symbols have been added to Quick Forms

&lastrecall the last recall date mm/dd/yyyy

&lastvisit the last visit date mm/dd/yyyy

07-04-2012

- 987 There is a new Schedule Appointment Reminder Export feature that you can use to interface with [www.reremind.com](http://www.reremind.com) to send Voice, Email, or Text appointment Reminders. From the top of the schedule screen select the Tools option, then Export, then "CSV Appt File for Common Interfaces".

06-07-2012

- 986 The Transaction Search Report now lists the UserID of the person posting the Transaction on the far right of each line in the report.

05-28-2012

- 985 There is a new Schedule Telephone Report Format, Format 11. It's very similar to Format 2, except it has an additional field, the Patient's Cell Phone Number, and the comments field is a little shorter.

- 984 The maximum length of a patient's email address has increased from 30 characters to 50.

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05-19-2012

- 983 The Patient Treatment Plan and Mini Treatment Plan screens have a new button Labeled "ADA Groups". Pressing this button will display the same ADA Groups you have set up for the Posting screen. Letting you quickly pick from Predefined sets of ADA Codes to add to your treatment plan window.
- 982 There is a new Icon on the top of the Schedule screen labeled "Rpts". This Icon lets you quickly go to the EasyDent Reports Menu with a single click.
- 981 When using the Binoculars Icon Patient Name search window, the Patient's Social Security Number has been replaced by their Phone Number. The Cell phone takes precedence, then the Home Phone, and last the Work Phone.

04-05-2012

- 980 If you are using the new Schedule (that doesn't have a Browse Mode), if you click on an appointment entry, if the Patient has the Pre-Medication field filled out on their General screen, a bright yellow "PreMed" will be displayed.

03-12-2012

- 979 The Email Appointment Reminder from the Schedule screen has a new variable that can be used, &premed which would show the premedication from the General Screen if one existed. You can use this symbol in your Email Template.

02-28-2012

- 978 From the Patient Ledger screen you can use the drop down arrow on the Image Icon to select your Digital X-Ray software, i.e. Apteryx, Dexis, EVASoft, Kodak, Tiger View, etc.
- 977 The top blue Title line on the Patient's Ledger screen now includes the Patient's account number and name in the same format as the General screen. This should allow you to use Data Grabber from the Ledger screen.

02-25-2012

- 976 When using the Newer Style Primary Menu, there is a new drop down arrow to the Right of the Patient Icon, that lets you go directly to the patient's Insurance screens, in addition to their General screen.

01-08-2012

- 975 The Yearly Analysis Report lists all the line item totals on the bottom of the Report.