EasyDent Enhancements 2008

12-19-2008
795 The CDT 2009-2010 codes have been added to EasyDent. You can update your
    fee schedules easily from the Utility Menu, then FEE Schedules(ADA)
    option, then use the "CDT 09-10" button.

12-13-2008
794 One the Patient's General Screen there is a new button "wc" next to the
    "Picture" button that will allow you to take a snap shot of the patient from
    your "Web Cam". The "Picture" button still lets you import a picture
    taken from a still camera or other web cam software.

12-08-2008
793 A Major Change on the General Screen has been implemented. A "Browse"
    button is displayed in the upper right hand corner of the screen, and it
    blinks. You cannot change the data fields on a patient until you click
    this button to turn off the "Browse Mode". This protects data fields,
    like the "Recall Date" fields. For example if you have the General
    Screen open and someone else (even yourself) is using the Posting Screen
    and Resets the Recall Date, then you exit the General Screen after the
    Posting is complete, the General Screen would automatically save what was
    on the screen and potentially erase the Recall Date changes. We recommend
    you click the Browse button, change any fields you need to, then click the
    save button or Icon. This also protects you from accidentally changing data,
    unintentionally.

    Once you leave the browse mode if there isn't any screen activity for 5
    minutes any changes you might have made will be saved and you will be placed
    back into the Browse mode.

    If you insist on not having this automatic protection you can De-Activate it
    by using the "Options" button on the Primary Menu, then checking the option,
    "Disable General Screen Auto Protect".

12-06-2008
792 The Weekly Auto Cross Network Backup has improved.
    - It defaults to not backing up the picture, x-ray, and EDR subfolders,
      making it run much faster. The screen that is displayed when it runs
      has a check box you can un-check to include these subfolders if you wish.
    - You have more control over which day or days it runs at each work station.
      From the Primary Menu select the "Options" button, then set the days
      you want it to run for the work station in the box labeled
      "Auto Cross Network Backup".

11-30-2008
791 The Time Clock report has a new printer selection option on the bottom of
    the screen. This lets you set the default printer for this report for your
    specific work station without using Windows.

790 There is a new window where you can store a patient's charge card info if
    they ask you to. On the General Screen select the top toolbar Window option
    then "Charge Card Info". You can use Advanced Utilities, then Define User
    Security, then Tools, and Passwords to create a password if you wish to
    control access to the charge card info screen. For security the data is
    also stored in an encrypted format.

_____

11-25-2008
789 There are new features you can set to allow multiple patients to have the
    exact same name (duplicate names).
    - From the Full Patient Add screen use the top toolbar "Tools" option, then
      select "Options (Defaults)". Check the box "Allow Addition of Patients
      with exact duplicate names".
    - From the Scheduling "New Patient Real" patient add screen, select the
      top toolbar "Tools" option, then select "Options". Check the option
      "Allow Addition of Exact Duplicate Patient Names".
    ** Be sure and use caution if you activate these features! **

11-15-2008
788 Scheduling a two new features:
    - a new function on the drop down Appts list called "Copy Appointment".
      It allows you to highlight and copy an entire appointment then "Paste"
      it to another day and time slot. This leaves the original entry you
      copied alone. You will notice you can also use the "Ctrl K" keys to
      do the same function without using the mouse.
    - If you are using the schedule using "View Mode" then your screen WILL NOT
      automatically be minimized after 5 minutes due to inactivity.

11-08-2008
787 The new format of the Primary Menu has a new option on the "EDR" drop down
    arrow selection list. You can select "Documents" to go directly to a
    Patient's Documents folder.

786 The Schedule "View Only" mode top of the screen flashing has become
    less intrusive. It now flashes slower and only the title "View Only"
    flashes, not the entire top of the schedule screen. Also, when in the
    "View Only" it doesn't show the name of who else has the schedule open.

11-07-2008
785 The Global Change option from the Utility Menu as a new option #14 that will
    let you change a specific General Screen User Flag based on the Primary
    Insurance Carrier, on all patients.

11-03-2009
784 When printing a patient receipt, there is a new green button "Print
    Receipts for Entire Family". This will automatically print a receipt for
    any family member that had any ledger entries for the specified date.
    You can be on any family member to initiate this, you don't have to be on
    the Responsible persons account.

10-29-2009
783 The Prescriptions program now allows you to specify "NONE" or "CALL" in the
    number of Refills field.

10-21-2008
782 On the Patient Ledger screen there is a new Tool available that will let you
    merge all the ledger items from another patient into the ledger of the
    patient you are currently viewing. It will also combine the two patient's
    ledger balances, and remove the ledger items from the other patient. We
    highly recommend you use this sparingly and with caution making sure you
    have a recent good back up and that no other users are accessing any

patient records at all. From the Ledger screen, select the patient you wish to have all the ledger items, select the top TOOLS option, then "Merge 2 Ledgers into 1". Follow the on screen prompts.

10-20-2008
781 The Daily Reports, Audit Report option will remember the "No Deleted Items" check box if used.

780 On the EDR Patient Profile and Visit screens, the patient's General Screen Pre-Medication field is automatically displayed. It can also be updated on these screen by clicking on the data field.

10-05-2008
779 When printing an individual Bill from a Patient's General screen, the address name on the statement will be filled in from the following priority.
   1 - From the toolbar "Window", "Billing Address" if you have filled one in.
   2 - From the Responsible Account Numbers Names if there is a Resp Acct.
   3 - From the "Resp Person" field if its non blank.
   4 - From the Account Name field.
   The patient name will also always be on the top right hand side of the statement.

09-27-2008
778 If you are using "Insurance Profiles", EasyDent will try and warn you if the patient hasn't reached their Deductible for the year or if they are about to go over their Maximum for the year, when posting.

09-23-2008
777 The Patient's current Primary and Secondary Insurance Carriers are automatically listed on the "Ortho Contract Breakdown" screen.

776 The "Ortho Contract Breakdown" option is now available from the Posting Screen, top Window Option.

775 The Forms Menu Coupon print option will now pick up information from the Patient's Payment Terms Window, if you use the Green Patient LookUp button.

09-15-2008
774 The Patient Insurance Policy Number field has been increased form 15 characters to 17.

09-01-2008
773 After adding a New Patient on the Full Add Patient screen, a new green button will be displayed in the upper left hand corner of the screen letting you scan in ID Cards, "Scan ID-Cards" button. We recommend a BizCardReader 900C.

08-27-2008
772 There is a new report under Management Reports to calculate statistics for patient's first year of activity.

------------------------------CD Update------------------------------------

08-21-2008
771 Employee Time Clock Report - there is a new option you can click to show the Totals in Hours and Minutes, in addition to Decimal. Typically you

_____

wouldn't use this option, because payroll is generally based on the decimal percentage of the hour. But, some clients asked for it.

08-16-2008
770 There is a new Back Up program called "AutoBack.exe". It's designed to let you easily have multiple backups on the new external large hard drives such as the 500 Gig USB or Firewire models.

   You can use windows to schedule this program to run and it will create a separate folder for each day of the week on the target drive and copy your \EZW server folder, sub-folders, and files to it.

   Depending on the day of the week, it will create \EZWBK\MON\, \EZWBK\TUE\, \EZWBK\WED\, and so forth.

   The first time you run it you will need to select from a drop down list of available drives, to specify what drive the backup folders are to be created on.

   By Default each time it is launched it will only back up files that have changed according to the Target Day back up folder. Therefore, the first time it runs for each day of the week it will take a long long time to back up. We suggest running it overnight. After that each back should run much faster.

   There is a option you can check so that it backs up all the files all the time regardless if they have changed, the "Don't use /D" option.
   We normally recommend NOT USING this option.

   You can launch this program from C:\EZW\DENT\PGMS\Autoexec.exe

08-12-2008
769 Quick Forms has improved providing a quick View button and interface to your default Windows Editor. We recommend that once you open Quick Forms you run the new Tools option, then "Rename FRM type files to RTF", this is a onetime process.

08-07-2008
768 On the Newest Restorative Chart program, if you use the top "UnDo" toolbar option it will undo the last tooth service colored.

08-04-2008
767 From the Schedule screen you can use a new option to export schedule patient appointments into a "CSV" file, which is suitable to be imported into OutLook or Excel. Select the top "Tools" option, then "Export", and then "CSV file for OutLook/Excel".

07-28-2008
766 The EZHome program has improved making it easier to restore back ups to your home computer, requiring less user intervention.

765 The Primary Menu Back Up function has improved. The FreeByte Restore button is easier to use, requiring less user intervention.

07-23-2008

_____

764 If you are using the New Primary Menu format, you can size the menu and
    place it anywhere you want on the screen, then pick the "Tools" option
    "Remember Screen Size & Location", and each time you open the Primary
    Menu it will be the size and location you set.

763 In addition to using the "Change Name" option on the Primary Menu you can
    now change a patient's name from their General screen by using the top
    "Tools" option then "Change Name".

07-15-2008
762 When viewing a patient's ledger or mini ledger screen, electronic transfer
    items will be displayed in blue like normal insurance payments. They will
    also have "(ETF)" on the end of the carrier name. This indicates
    "Electronic Transfer of Funds".

07-13-2008
    There is a brand new easier to use Primary Menu system you can activate.
    From the Primary Menu move the mouse to the lower left hand side of the
    screen and use the "Options" button. Mark the Green option called
    "New Primary Menu Format". Try it for a while, it is simpler and
    easier to navigate.

07-01-2008
761 The Payment Terms Window has been enhanced to include the Amount that you
    expect Insurance to pay. Previously the Total Amount of the plan would
    have been listed minus the Insurance. But, the new Ins Expected field
    should make it easier to understand and use. There is also a new
    merge field for the Contract, &inspay that you can use in the Contract
    function.

06-24-2008
760 The Transaction Search report from the Reports Menu, now has the
    capability to search for payments, in addition to Charges and Adjustments.

06-20-2008
759 When posting an Adjustment amount, the button to the right of the
    Adjustment field will be highlighted in light green, to remind you
    that you can use this button if you are entering Insurance payments
    and adjusting off what they didn't cover, to calculate the adjustment
    amount for you.

758 When posting the final prompt before applying the charges, payment,
    and or adjustments, has improved to show a breakdown of subtotals.

757 There is a new field on the Insurance Carrier Definition screen called
    "Check if this Ins Carrier is to be ignored on Family Style Patient
     Statements". If you check this field when Family Style statements
     are generated, and the carrier is the Primary carrier, then the patient
     will be treated as if they have no insurance coverage.

06-17-2008
756 Posting - when posting a primary insurance payment, if the patient has
    secondary insurance and a balance, you will automatically be prompted
    to either add a secondary claims to the electronic secondary claims batch
    or print a secondary claim. If you do not like this prompt you can

_____

        de-activate it by using the "Tools" option on the posting screen
        and selecting "Options Setup", then check the option that says
        "Don't prompt for secondary claims processing".

755 The "Multiple Doctor Different Fee Schedules" option if activated will
        put a new button on the Treatment Plan screen. The "Specify Dentist"
        button on the lower right hand side of the plan display. This way
        if you have different fee schedules for different dentists you can
        clear all the treatment plan fees, then use this button to select the
        correct dentist, and finally use the Fill-In button to fill in their
        specific fees. Refer to Enhancement number 675 for additional
        information.

06-15-2008
754 The Time Clock Report has a new option panel to limit the report to
        Vacation, Sick Leave, or Holiday entries only.

05-31-2008
753 EasyDent will automatically start the Screen Print Utility when you
        Login. If you wish to De-Activate this, from the Primary Menu
        use the top toolbar "Tools" option then "Option Setup", and check
        "De-Activate Screen Print Auto Start".

05-29-2008
752 The Forms Menu, "Quick Form Mail Merge" has 2 new options.
        - An option to make the Patient Names Upper & Lower Case
        - An option to place a left hand margin automatically on the print out

05-26-2008
751 When using scheduling, after you click on a time slot containing a
        patient's name, on the Pop Up Window, when you select the "Notes" option
        there is a new "Treat-Plan" button, that allows you to select treatment
        planned entries to be placed into the appointment notes text.
        If the patient has an active treatment plan, this new "Treat-Plan" button
        will be highlighted in Red.

05-22-2008
750 When using the Mini-Ledger Display the patient's name is much
        brighter and clearer.

749 From the Schedule screen when you click on a patient's name entry
        the new X-Ray button will automatically interface with the Default
        X-Ray Imaging package you have set up in your system options.

748 From the Schedule screen when you click on a patient's name entry
        the pop up window now allows you to directly bring up other patient
        windows without having to us the top toolbar "Window" option.
        The new buttons include: Appt History, Billing History, Mini Ledger,
        Update, and X-Rays.

04-18-2008
747 The posting screen has a new option to allow the activation of a
        pop up screen for Hygiene numbers. Use the Tools option, then select
        "Options setup", and check the "Activate Hyg pop up list".

EasyDent Enhancements 2008

04-12-2008
746 The Name Search screen on scheduling has multiple improvements.
   - The format and layout has been improved.
   - If a patient is in "Collections" the warning is larger.
   - The names and addresses are color coded if the patient isn't an
     Active patient.
   - If you try to schedule someone in "Collections" you get 2 extra
     warnings not too.

04-08-2008
745 When using the Name Search window, if you have the option set to list all
    names (even inactive ones, etc.), the name will be in different color if
    the patient records is Inactive, Non Patient, etc.

04-07-2008
744 Monthly Recall Cards for Individuals, has a new option to stop recall
    cards from printing if the patient has a future appointment. Just check
    the option "Don't Print Card if Patient has Future Appointment Scheduled".

03-13-2008
743 Estimated Insurance Claims used to have a limit of 50 items per
    estimates submitted for one patient on one date. Now the limit is 200.

742 Batch Paper Insurance Claims has a new option to generate a NPI Format
    ASCII Text output file.

03-05-2008
741 The Monthly Report Options for Yearly Analysis, include a new option to
    match the General Screen Fee Type or Fee Schedule number field.

03-02-2008
740 EasyDent Restorative Charting has many improvements. From the Patient's
    General screen, select toolbar Window, then Charting, then Restorative.
    Use the top toolbar Help, then Video Help to watch Internet Video
    from our web site.

02-26-2008
739 On the Scheduling screen when looking up patients by name, if the
    patient doesn't have a future Recall Date, the Next Recall Date field
    will flash.

02-24-2008
738 The Patient Search by Criteria report has a new criteria "Payment
    Profile #". This is the Profile number from the Primary Insurance
    screen.

02-21-2008
737 The Name Display window on Scheduling now lists "PreMed(xx)" after the
    patient's name, if they have PreMed filled in on the General Screen.

736 The Recall report has been enhanced to list the patients email address
    from their General Screen.

02-14-2008
735 The Advanced Utility Menu option to Export Patient Demographics option

can now pick up patients from a Generated Account Number file. This file can be generated using the Patient Search by Criteria report.

734 When Printing a 2007 NPI format paper insurance claim, if it's an Estimate, automatically form field number 53 will be left blank.

02-12-2008
733 The Recall Report from the Reports Menu, has improved to list cell phone numbers as well as the 1 plus for dialing.

732 The Calculator that you start from the Primary Menu used to time out and close after 10 minutes, regardless if you were still using it or not. It has been changed to time out and close after 12 hours of non-usage.

02-01-2008
731 When adding new patients from the Schedule using the "New Patient Real" option, you can add their Email Address.

730 The Nightly Call Report from the Daily Reports screen now list the 1 plus information for telephone dialing and the cell phone number.

01-20-2008
729 The Patient General screen; if the Medical Alert or Collection flags are filled in, the corresponding labels will flash.

728 The Patient General screen; if the patient has a treatment plan a bright green label "Treatment Plan" will be displayed on the far left of the screen.

727 The Patient General screen has been enhanced to automatically update the City and State, if you type in a new zip code. There is also a new pop up list for "Gender" field and the optional "Race" field.

726 The Patient Add screens have been updated where you can just type in the zip code (or use the drop down zip code list), the City and State will automatically be filled in. There is also a new pop up list for "Gender" field and the optional "Race" field.

725 The zip code list for adding new patients and updating patient addresses has changed from a maximum of 100 to 500. Plus when you bring up the zip code list to update it, there is a new "SCAN" button that will scan all your existing patient records and update your zip code list to to most frequently used zip codes, up to 500 of them. An exception is if a zip code has been used only once it won't be added.

01-18-2008
724 When moving a scheduled appointment the UserID of the Person moving the appointment becomes the new UserID of Record.

01-15-2008
723 The Management Graph Reports, available from the Reports Menu, have several improvements, including: graphs of Adult and Child Cleanings, and a new 10 Year Graph Comparison option.

01-10-2008

---

722 When creating Insurance Estimated Fee Schedules, there is a new "Copy"
button allowing you to copy an existing schedule to create other
identical ones.

01-07-2008

721 There is a new option you can set on the Full Patient Add Screen. This
option will make the First Visit date fill in as 01012999, then the first
time you post an item for the patient the posting date will be filled in.
This way if you add your patients ahead of time, and aren't using the
"New Patient Real" screen from the scheduler, you can still automatically
get the correct First Visit Date on the "General" screen. To set this
option, on the Full Patient Add Screen, select the "Defaults" button on
to bottom of the screen, then check the option "Default First Visit Date
to 01012999".